



**JTL
INDUSTRIES
LIMITED**
(Formerly known as JTL Infra Limited)
STEEL PIPES

Registered & Corporate Office:
S.C.O. 18-19, Sector 28-C,
Chandigarh 160002, India
CIN: L27106CH1991PLC011536

T +91 172 4668 000
E contact@jtl.one
W www.jtl.one

23rd July, 2024

Corporate Relationship Department, BSE Limited. 25 th Floor, P.J. Towers, Dalal Street, Mumbai-400 001	The Manager, Listing department, National Stock Exchange of India Ltd. 'Exchange Plaza', C- 1 Block G, Bandra Kurla complex, Bandra (East) Mumbai - 400051	Corporate Relationship Department, Metropolitan Stock Exchange of India Ltd. Building A, Unit 205A, 2nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla West, Mumbai - 400070
BSE Scrip Code: 534600	NSE Scrip Code: JTLIND	MSEI Symbol: JTLIND

Dear Sir/ Madam,

Sub: Qualified institutions placement of equity shares of face value ₹ 2 each (the "Equity Shares") by JTL Industries Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Please note that the Fund Raising Committee has, at its meeting held today i.e. 23rd July, 2024, approved the allotment of 1,42,18,009 Equity Shares of face value ₹ 2 each to eligible qualified institutional buyers at the issue price of ₹ 211 per Equity Share (including a premium of ₹ 209 per Equity Share) which includes a discount of ₹ 10.57 i.e., 4.77% of the floor price, as determined in terms of SEBI ICDR Regulations) aggregating to ₹ 299,99,99,899 (Rupees Two Ninety Nine Crores Ninety Nine Lacs Ninety Nine Thousand Eight Hundred Ninety Nine only), pursuant to the Issue.

The Issue opened on 18th July, 2024 and closed on 23rd July, 2024 and the same was intimated to you through our letters dated 18th July, 2024 and 23rd July, 2024, respectively.

Pursuant to the allotment of equity shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 35,44,21,660/- consisting of 17,72,10,830 Equity Shares to ₹ 38,28,57,678/- consisting of 19,14,28,839 Equity Shares of face value ₹ 2 each. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule - III part- A to the SEBI Listing Regulations and SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015, each as amended is as follows:

Type of securities issued	Equity shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	1,42,18,009 Equity Shares of face value Rs. 2 each at a price of ₹ 211 per Equity Share (including a premium of ₹ 209 per Equity Share)
Total amount for which securities issued	₹ 299,99,99,899



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Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Fund Raising Committee commenced at 11:10 PM and concluded at 11:25 PM.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Yours Sincerely,

**For JTL Industries Limited
(erstwhile known as JTL Infra Limited)**

**Amrender Kumar Yadav
Company Secretary and Compliance Officer
M. No. A41946**

Encl: (i) Annexure A



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Annexure-A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	DPID	Name of the Allottees	Category	Allocation Details		% of Total Issue size
				No of Shares Allotted	Issue Price (Rs.)	
1		LIC		2843600	211	20.00%
1a	1601550000005006	LIC MF LARGE CAP FUND	MF	1184834	211	8.33%
1b	1601550000005010	LIC MF FLEXI CAP FUND	MF	947867	211	6.67%
1c	IN30152430056249	LIC MF SMALL CAP FUND	MF	426540	211	3.00%
1d	IN30152430056216	LIC MF MID CAP FUND	MF	142180	211	1.00%
1e	IN30152430056257	LIC MF VALUE FUND	MF	118483	211	0.83%
1f	IN30152430056273	LIC MF EQUITY SAVINGS FUND	MF	23696	211	0.17%
2	IN30005410077067	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	FP1	2323190	211	16.34%
3	IN30005410109545	BOFA SECURITIES EUROPE SA - ODI	FP1	1563995	211	11.00%
4	IN30005410013305	MACQUARIE BANK LIMITED	FP1	1184830	211	8.33%
5	IN30179910081740	BNP PARIBAS FINANCIAL MARKETS	FP1	1032830	211	7.26%
6	IN30378610007557	SOCIETE GENERALE - ODI	FP1	995260	211	7.00%
7	IN30330710004370	ASTORNE CAPITAL VCC - ARVEN	FP1	947860	211	6.67%
8	IN30152410090603	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD	FP1	792790	211	5.58%